



Ref: SEC/ICL/BSE/2025/139

June 04, 2025

Company Code: 13221

Listing Department
BSE Limited
P.J. Towers, Dalal Street,
Mumbai 400 001.

Dear Sir,

Ref: i) Pursuant to Regulations 51 and 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the Listing Regulations”).

ii) Mail from BSE seeking clarification, dated June 04, 2025.

Sub: Record Date for Interest Payment and Partial Redemption due on June 30, 2025 & Suspension of Trading. – Exercise of Put Option by Secured Holders (ISIN: INE01CY077W3)

This is further to our earlier intimation SEC/ICL/BSE/2025/126 dated April 30, 2025, and intimation SEC/ICL/BSE/2025/137 dated June 02, 2025 regarding:

➤ **Intimation of Exercise of Put Option- At 13 Months**

ISIN	INE01CY077W3
Put Option Exercise Start Date	May 01, 2025
Put Option Exercise End Date	May 31, 2025
Record Date	June 13, 2025*
Put Option Settlement Date	June 30, 2025
Put Price	The put option if exercised at 13 months from date of Allotment the coupon rate will be adjusted to 11% and the excess interest paid at the original coupon rate (i.e 12%) will be adjusted from the redemption proceeds payable to the debenture holders upon the put option settlement date.
Security Description	Secured, Rated, Listed, Redeemable Non-Convertible Debentures

*Since the original Record Date i.e. June 15, 2025 (15 days prior to the Redemption Date), falls on a holiday, the Record Date for this purpose shall be immediately subsequent trading day i.e. June 13, 2025.

Pursuant to the provisions of Regulation 51 of the SEBI Listing Regulations and Regulation 15(7) of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we hereby inform you that the Company has received notices from the holders of Secured, Rated, Listed, Redeemable Non-Convertible Debentures (“NCDs”) issued on a private placement basis, exercising their Put Option in accordance with the terms and conditions outlined in the Key Information Document dated May 23, 2024:

CIN: U65191TN1991PLC021815

Reg. Office: Plot No: C308, Door No: 66/40, 4th Avenue, Ashok Nagar, Chennai, Tamil Nadu, India – 600083.

Email: info@iclfincorp.com, Web: www.iclfincorp.com, Ph: 0480-2828071, 2831305.

Corp. Office: Main Road, Irinjalakuda, Thrissur, Kerala – 680121



ICL Fincorp

SN	Name of the Debenture Holder(s)
1	Santhosh Mohanan
2	Thushara S
3	Lalitha Kumari Madhavan Nair Divya
4	Pramodh Kumar

Further, please note that, this is a partial redemption of NCDs issued under ISIN INE01CY077W3. The details of the same are as follows:

Type of Redemption (Full/Partial)	If partial redemption, then by Face value redemption/by quantity redemption	Current Number of NCDs	Number of NCDs to be redeemed	Post Redemption Number of NCDs
Partial Redemption	Quantity redemption (Reduction in Number of Debentures)	372	72	300

Further, pursuant to Regulation 60(2) of the Listing Regulations and in reference to our letter dated April 30, 2025, we hereby inform that the Company has fixed the Record Date for the purpose of redemption and suspension of trading of the aforementioned NCDs, following the exercise of the Put Option by the Debenture Holders, in accordance with the terms of issue. The Record Date details are as follows:

S N	ISIN	Scrip Code	Record date for Interest Payment/Redemption	Due date for Interest Payment/Redemption	Redemption Type
1.	INE01CY077W3	975704	June 13, 2025*	June 30, 2025	Partial Redemption on exercise of put option.

*Since the original Record Date i.e. June 15, 2025 (15 days prior to the Redemption Date), falls on a holiday, the Record Date for this purpose shall be immediately subsequent trading day i.e. June 13, 2025.

The above NCDs shall be redeemed along with interest accrued on the redemption date as per the terms of issue of NCDs.

Request you to kindly take the same on record.

Thanking you.

For ICL Fincorp Limited

Visakh.T. V

Company Secretary & Compliance Officer

CC: Cameo Corporate Services Limited
Mitcon Credentia Trusteeship Services Limited

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