

SHREM INFRA INVEST PRIVATE LIMITED

(Formerly Known as Shrem Infra Structure Private Limited)

CIN: U65100MH2014PTC254839

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in Web: www.shrem.in



Date: 26th December, 2025

NOTICE

Dear Debenture holder(s),

Unit: Shrem Infra Invest Private Limited (ISIN: INE391V07166)

Sub: Exercise of Call Option in respect of Secured, Senior, Rated, Listed, Redeemable, Non-Convertible Debentures (“NCDs”) issued under Private Placement basis and Record Date for redemption of the full principal outstanding amount along with interest due thereon on the said NCDs (ISIN: INE391V07166).

Shrem Infra Invest Private Limited (“the Company”) had issued 3,000 Senior, Secured, Listed, Rated, Redeemable, Non-Convertible Debentures under Private Placement basis of face value of Rs. 1,00,000/- each (“the Debentures”), aggregating to Rs. 30 crores on 27th September, 2024 (“Date of Allotment”).

The details of the NCDs are as under:

Nature of Instrument	Secured, Senior, Rated, Listed, Redeemable, Non-Convertible Debentures issued under Private Placement basis
Issue Size and ISIN	Rs. 30,00,00,000 (Indian Rupees Thirty Crores only) and ISIN: INE391V07166
Initial Face Value	Rs.1,00,000
Issue Date / Date of Allotment	27th September, 2024
Redemption Date	13th August, 2027
Call Option Date	27th March, 2026
Call Option Price	Rs. 63,120
Tenor	2 years 10 months and 17 days
Coupon Rate	9.75%
Coupon Payment Frequency	Quarterly
Coupon Type	Fixed
Call option	18 months from the Deemed Date of allotment
Credit Rating	AA/Stable
Outstanding Principal Amount for redemption	Rs. 18,93,60,000

In terms of the Key Information Document (KID) dated 23rd September, 2024 and as amended from time to time, for the aforesaid NCDs, the Company has an option to exercise a “Call Option” after the expiry of 18 months from the Deemed Date of allotment.

In view of the above, we wish to inform you that the Company has decided to exercise a “Call Option” and redeem the NCDs in full on 27th March, 2026 along with interest due.

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The Record date for the purpose of payment of redemption proceeds on Debentures has been fixed as 12th March, 2026. According to the Debenture Trust Deed, the record date shall be the date falling 15 days prior to the due date, which is 12th March, 2026. The date of redemption / repayment has been fixed as 27th March, 2026. The debenture holders holding such NCDs as on the Record date in the records of Depository(ies) shall be eligible for the redemption amount.

On exercise of Call Option by the Company, the NCDs will be redeemed at their face value of Rs. 63,120/- each along with the interest amount accrued thereon as per the terms of issue, which together is referred to as the redemption amount.

The redemption amount shall be paid on 27th March, 2026 to debenture holders holding such NCDs as on the Record date by crediting such redemption amount to the Bank account appearing in the demat account of respective debenture holders.

On exercise of Call Option by the Company, the Company shall extinguish all NCDs fully after the payment of redemption amount. No claim shall lie against the Company after the redemption amounts are paid. After the Record Date, the ISIN: INE391V07166 shall be freezed by the Depository(ies). Therefore, no transaction can be carried out by the debenture holders after the Record date. Further, the said NCDs may be suspended for trading by NSE Limited as it may deem fit.

Yours Sincerely,

FOR SHREM INFRA INVEST PRIVATE LIMITED

NITAN CHHATWAL
DIRECTOR
DIN:00115575