

## CONSENT LETTER

April 08, 2025

**Sub: Consent for Proposed Transaction(s) and consequent changes under the Facility Documents.**

Dear Sir/ Madam,

1. This is in reference to the facility agreements/Debenture Trust Deed executed between you and Krazybee Services Private Limited ("**NBFC**"). The facility agreement(s)/Debenture Trust Deed(s) together with all other documents, undertakings and instruments executed in relation to the credit facilities/Non-Convertible Debenture shall hereinafter be referred to as the "**Facility Documents**".
2. Mr. Madhusudan Ekambaram ("**Madhu**"), Founder and Director of the NBFC, proposes to sell certain number of equity shares currently held by him in the NBFC which aggregates to 0.235% (zero point two three five percent) in the NBFC, on a fully diluted basis (the "**Proposed Transaction(s)**").
3. Post the consummation of the Proposed Transaction(s), Madhu and Karthikeyan Krishnaswamy will continue to hold more than 9% shareholding in the NBFC on a fully diluted basis.
4. Pursuant to the Facility Documents, a prior written consent is required for undertaking any of the matters listed therein with respect to the Proposed Transaction(s). Accordingly, we hereby request you to approve the Proposed Transaction(s) and any other actions that may be required to be undertaken with respect to the Proposed Transaction(s).
5. All capitalized terms that are not defined herein shall have the same meaning as set out in the Facility Documents.

Yours faithfully,

For and on behalf of **Krazybee Services Private Limited**

---

Name: **Vivek Veda**  
Designation: **Director**  
DIN: **07560229**

*(Intentionally left blank)*