

SHREM INFRA INVEST PRIVATE LIMITED

(Formerly Known as Shrem Infra Structure Private Limited)

CIN: U65100MH2014PTC254839

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in Web: www.shrem.in



28th January, 2025

To,
National Stock Exchange of India Limited
Listing Compliance Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051.

Subject: Intimation under Regulation 15(7) of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

Ref: Scrip Code: SIPL28, SIPL28A, SIPL27A, SIPL27, SIPL27B and SIPL29

Dear Sir/Madam,

Pursuant to Regulation 15(7) of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“SEBI NCS Regulations”), this is to inform you that the Company proposes to fully redeem 6000 (Six Thousand) Secured, Senior, Rated, Listed, Redeemable, Non-Convertible Debentures, of a face value of INR 1,00,000 (Indian Rupees One Lakh) each, aggregating to INR 60,00,00,000 (Indian Rupees Sixty Crores only) (the “**Debentures**”), details of which are described below, prior to Maturity Date.

Series	ISIN	Scrip Code	Number of Debentures	Maturity Date
Series A	INE391V07133	SIPL28A	6000	15-05-2028

In compliance with Regulation 15(6) of the SEBI NCS Regulations, a notice regarding such voluntary redemption is being sent to the MITCON Credentia Trusteeship Services Limited, the Debenture Trustee for the NCDs and the holders of the NCDs, intimating the Company’s intent to redeem the said NCDs prior its Maturity Dates. A copy of such notice is being simultaneously provided to you in compliance with Regulation 15(7) of the NCS Regulations, as enclosed herewith as Annexure I.

This is for your information and record.

Thanking you,
Yours faithfully

FOR SHREM INFRA INVEST PRIVATE LIMITED

NITAN CHHATWAL
DIRECTOR
DIN:00115575

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Date: 28th January, 2024

To, MITCON Credentia Trusteeship Services Limited (“Debenture Trustee”) 1402 & 1403, 14th Floor, B-Wing, Dalamal Tower, Free Press Journal Marg, 211, Nariman Point, Mumbai - 400 021.	To, Holders of Debentures bearing ISIN INE391V07133
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Dear Sir/Madam,

Sub: Voluntary Redemption Notice

Ref: Placement Memorandum dated June 17, 2023 and Debenture Trust Deed dated June 14, 2023, as amended (the “Deed”) and

1. This is a notice for Voluntary redemption pursuant to proposed amendment to the Clause 11 (Voluntary Redemption) of Schedule I (Terms and Conditions of the Debentures) of the Second Supplemental Deed (to be executed) to the Debenture Trust Deed and our email to the debenture holders dated 28 January 2025 for the purpose of the Voluntary redemption. Terms defined in the Deed shall have the same meaning when used in this notice unless given a different meaning in this Notice. This Notice is being issued pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and in furtherance of regulatory advice received by the Issuer.
2. We hereby would like to notify you that, we propose to redeem the non-convertible debentures issued on June 15, 2023 (“Debentures”), details of which are described below, prior to Maturity Date.
3. Details of Debentures for Voluntary redemption:

Series	ISIN	Scrip Code	Number of Debentures	Maturity Date	Outstanding Principal amount
Series A	INE391V07133	SIPL28A	6000	15-05-2028	Rs.60,00,00,000

4. Voluntary Redemption Option Exercise Period: The exercise period will open as per the Regulation 15(2) of the NCS Regulations. However, Debenture Holders are notified that redemption of the Debentures is being undertaken pursuant to proposed amendment to the Clause 11 (Voluntary Redemption) of Schedule I (Terms and Conditions of the Debentures) of the Second Supplemental Deed (to be executed) to the Debenture Trust Deed and our email to the debenture holders dated 28 January 2025 for the purpose of the Voluntary redemption. Therefore, the Company may redeem all Debentures or part thereof.
5. Payment Date: The date on which such payment for voluntary redemption of the Debentures will be made (the “Voluntary Redemption Date”) shall be a date determined by the Company.

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6. Record Date: The Redemption Amount with respect to each Debenture shall be paid to the relevant Debenture Holder as on the Record Date, as set out in the records of relevant depository (as per 'Beneficiary Position' records).

If a Debenture Holder transfers the Debentures held by it to any person after the date of this Notice, this Notice will be binding on the transferee. The Debenture Holders are also requested to take note that after the Record Date, the ISINs of the Debentures shall be frozen by the Depositories and trading in the Debentures will be suspended by NSE Limited. Accordingly, no transaction in respect of the Debentures can be carried out by the Debenture Holders after the Record Date.

7. Redemption Amount: The amount payable per Debenture upon Voluntary Redemption ("Voluntary Redemption Amount") shall be calculated and paid up to the date of Voluntary redemption.
8. Contact details: For any queries / clarifications with regard to the above, the Debenture Holders can contact at the details mentioned below:

Phone No: 9619888334

Email id: csteam@shrem.in with a copy to us at in this regard.

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NITAN CHHATWAL
DIRECTOR
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