

SHREM INFRA INVEST PRIVATE LIMITED

(Formerly Known as Shrem Infra Structure Private Limited)

CIN: U65100MH2014PTC254839

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in Web: www.shrem.in



NOTICE FOR PREPAYMENT

Date: 15/02/2024

From

Shrem Infra Invest Private Limited (formerly Shrem Infra Structure Private Limited)
1101, Viraj Towers, Junction of Andheri Kurla Road,
Western Express Highway, Andheri (East),
Mumbai- 400093, Maharashtra, India (as the **Company**)

To

Mitcon Credentia Trusteeship Services Limited
1402/1403, Dalamal Tower, Free Press Journal Marg,
211, Nariman Point,
Mumbai- 400021 Maharashtra, India (as the **Debenture Trustee**)

Re: Shrem Infra Invest Private Limited– 2,740 (two thousand seven hundred and forty) secured, rated, listed, redeemable, taxable, principal protected market linked (PP-MLD) non-convertible debentures of a face value of INR 10,00,000 (Indian Rupees Ten Lakhs only) each, aggregating up to INR 274,00,00,000 (Indian Rupees Two Hundred and Seventy Four Crores only) in two series (the “**Debentures**”) on a fully paid-up and private placement basis issued pursuant to the debenture trust deed dated March 09, 2022, read with supplemental debenture trust deed dated February 15, 2024, between the Company and the Debenture Trustee, as amended from time to time (“**Debenture Trust Deed**”).

Sirs,

1. The Company proposes to prepay all of its external debt and is, thereby, seeking voluntary redemption of the Debentures pursuant to Clause 5.5.1 (*Voluntary Redemption/Prepayment*) of the Debenture Trust Deed *vide* this notice (“**Notice for Prepayment**”).
2. Terms defined in the Debenture Trust Deed shall have the same meaning when used in this Notice for Prepayment unless given a different meaning in this Notice for Prepayment.
3. We hereby exercise our right to redeem the outstanding Debentures on the terms set out below:
 - (a) Number of Debentures to be redeemed: 2,740

SHREM INFRA INVEST PRIVATE LIMITED

(Formerly Known as Shrem Infra Structure Private Limited)

CIN: U65100MH2014PTC254839

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in Web: www.shrem.in



- (b) Outstanding Nominal Value per Debenture that is proposed to be redeemed pursuant to this Notice for Prepayment: INR 10,00,000 /-
 - (c) Total Early Redemption Amount per Debenture: INR 11,74,597/-
 - (d) Aggregate Redemption Amount: INR 3,21,83,95,780/-
 - (e) Voluntary Redemption Date: 29/02/2024
4. This Notice for Prepayment is governed by Indian law.

FOR SHREM INFRA INVEST PRIVATE LIMITED

SHYAM SUNDER MALANI
DIRECTOR
DIN: 03182609