

September 05, 2025

To,

1. Debenture Holder(s)
2. MITCON Credentia Trusteeship Services Limited (“Debenture Trustee”)  
1402/1403 Dalamal Tower, Free Press Journal Marg, 211,  
Nariman Point, Mumbai – 400021, Maharashtra.

**Ref.:** Private Placement memorandum dated June 26, 2024, read with addendum to Placement Memorandum dated, if any, of Alpha Alternatives Financial Services Private Limited (“**Issuer**” or “**Company**”).

**Sub:** Intimation for exercise of Put Option pursuant Regulation 15(6) of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“**SEBI (ILNCS) Regulations**”) and Record Date pursuant to Regulation 60 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI (LODR) Regulations**”).

Sr. No.	ISIN	ISIN Description
1.	INE0L6807161	ALPHA ALTERNATIVES FINANCIAL SERVICES PRIVATE LIMITED SR K BR NCD 14AP28 FVRS1LAC

Dear Sir/ Ma’am,

Pursuant to the provisions of Regulation 60 of the SEBI (LODR) Regulations and Regulation 15(6) of SEBI (ILNCS) Regulations, we hereby inform you that the Company has received a notice from investor’s, informing exercise of Put Option of Secured, Listed, Rated, Redeemable Principal Protected Market Linked Debentures (“**MLDs**”) issued on private placement basis as per the terms and conditions of the issue stated in the Placement Memorandum

Further, pursuant to Regulation 60(2) of the SEBI (LODR) Regulations, we hereby inform you that the Company has fixed Record Date of September 12, 2025, for the purpose of Redemption of the aforesaid MLDs pursuant to the exercise of the Put Option by the Debenture Holders.

We request you to kindly take the same on record.

Yours Faithfully,

For **Alpha Alternatives Financial Services Private Limited**

SHREYAN Digitally signed  
S H by SHREYANS H  
MEHTA  
MEHTA Date: 2025.09.05  
17:34:14 +05'30'

**Shreyans H. Mehta**  
**Director**  
**DIN: 06756771**

